PayTrace®

AUTOMATE ACCOUNTS RECEIVABLE
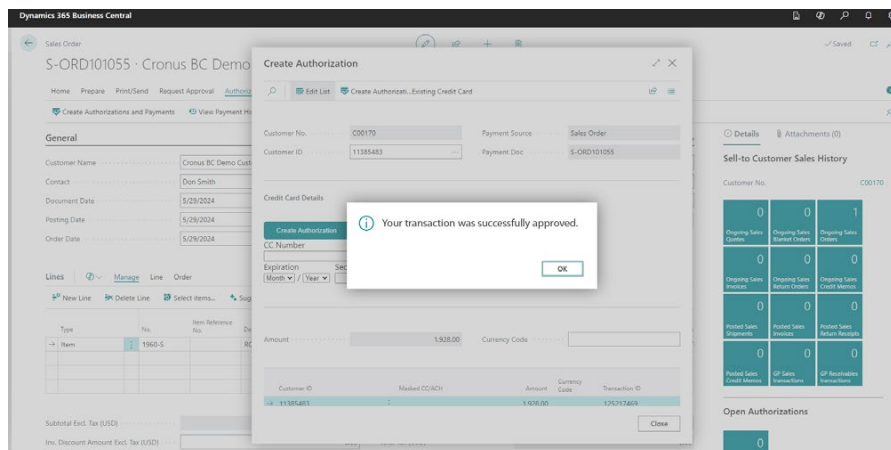
with Trace AR™ for Business Central

TRACE AR | Microsoft Dynamics 365 Business Central

By digitizing your invoicing processes, you can eliminate manual work, cut costs, and get paid faster.

Process and automate payments *inside* Microsoft Dynamics 365 Business Central.

With payments embedded into Business Central, you'll have a clear view of customer transactions related to sales quotes, sales orders and invoices, providing real-time insights and accelerating your order-to-cash.

Enable your clients to pay with debit/credit cards and ACH, using payment links to your site or a client portal. Plus, all sensitive data is stored securely by PayTrace, helping you maintain PCI compliance.
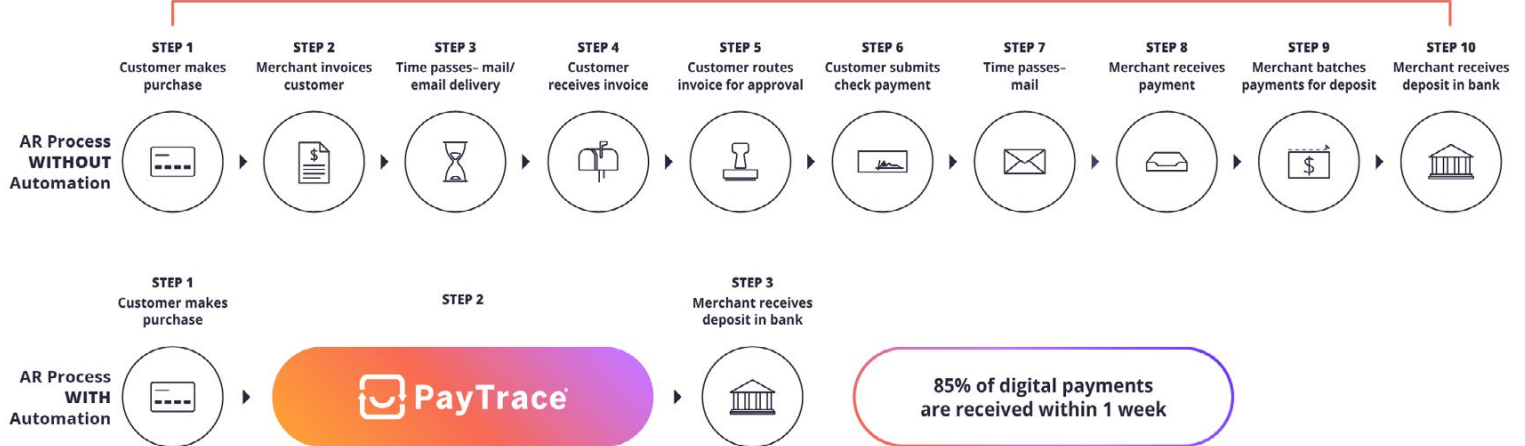

With embedded payments, you can securely authorize and process payments for sales invoices and recurring payments from payment info on file, all without leaving Business Central.

Reduce Days Sales Outstanding (DSO) by 80%

PROCESS CAN TAKE 28–45 DAYS

AR Process WITHOUT Automation

STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	STEP 8	STEP 9	STEP 10
Customer makes purchase	Merchant invoices customer	Time passes– mail/ email delivery	Customer receives invoice	Customer routes invoice for approval	Customer submits check payment	Time passes– mail	Merchant receives payment	Merchant batches payments for deposit	Merchant receives deposit in bank

AR Process WITH Automation

STEP 1	STEP 2	STEP 3
Customer makes purchase	PayTrace®	Merchant receives deposit in bank

85% of digital payments are received within 1 week

Reduce credit card processing costs with B2B-focused payment optimization.

- Manage all of your payment data in a single source and minimize costs with our combined merchant account and gateway

- Take advantage of surcharging and other B2B payment features to maximize your cash flow

Manage account collections in a single view, without cross-referencing multiple systems.

- Use the AR Aging Report to view open invoices, invoice details, and aging bands

- Accept payments, and email invoices/statements

- Notate and assign invoices to others for collections or activity tracking

Easily **reconcile payment batches.**

- Select specific payment batches or automatically reconcile all

- Gain quick visibility into exceptions

- Assess cash flow with greater speed and accuracy

Automate your receivables the Trace AR way.

Save time, effort, and money, all while accelerating your cash flow.

TALK WITH US TODAY