

AUTOMATE ACCOUNTS RECEIVABLE with Trace AR



By digitizing your invoicing processes, you can eliminate manual work, cut costs, and get paid faster.

Reduce Days Sales Outstanding (DSO) from 28 Days to 1

Your clients can pay using debit or credit cards, improving overall customer satisfaction, while you drastically reduce the steps and time it usually takes for non-automated payments.

PROCESS CAN TAKE 28-45 DAYS STEP 1 STEP 2 STEP 3 STEP 4 STEP 5 STEP 6 STEP 7 STEP 8 STEP 9 STEP 10 **Customer makes** Merchant invoices Time passes- mail/ Customer **Customer routes Customer submits** Time passes-Merchant receives Merchant batches Merchant receives email delivery check payment payments for deposit deposit in bank invoice for approval **AR Process** 1 WITHOUT \$ **Automation** STEP 3 STEP 2 Customer makes Merchant receives purchase **AR Process** 85% of digital payments **PayTrace** WITH are received within 1 week **Automation**



What can you do with automation from Trace AR?



Send "click-to-pay" payment links to your customers via email and text message.



Create itemized invoices and schedule payments in one simple step.



Apply discounts, sales tax, and fees (including credit card surcharges and late fees).



Set up recurring or installment payments that include automatic payment alerts.



Customize invoices with your logo and brand colors.



Reconcile payments to their respective invoices.



Send payment reminders for outstanding invoices.



Track invoice history, from creation to paid, for all customers.





Automation that Connects with Your Back Office Financial Systems

Use the existing integration to QuickBooks Online or connect to your other accounting software via a customizable API to provide simple automation, reconciliation, and a central hub for managing all your accounting processes.



Automate your receivables the Trace AR way.

Save time, effort, and money, all while accelerating your cash flow.

TALK WITH US TODAY

